

Tikehau Fund - Tikehau International Cross Assets

Share class R-Acc-EUR (ISIN LU2147879543)

A Sub-Fund of Tikehau Fund. A UCITS managed by Tikehau Investment Management

Investment objectives and policy

Tikehau International Cross Assets (the "**Sub-Fund**") is a sub-fund of Tikehau Fund (the "**Fund**"). For this share class, the Sub-fund aims to outperform €STR + 150 bps, net of management fees, over a recommended minimum investment horizon of five years. Investors should note that the Sub-fund is actively managed and uses a benchmark index solely as an ex-post performance indicator and, where relevant, to calculate the performance fee.

The investment strategy of the Sub-Fund is to manage, on both an active and discretionary basis, a diversified portfolio of equity (between - 20% and 100% of the Sub-Fund's net assets) and debt instruments (between 0% and 100% of the Sub-Fund's net assets), from all economic sectors and geographical areas.

The Sub-Fund may invest in securities belonging to the High Yield category (rating below BBB- according to S&P/Fitch or Baa3 at Moody's), which is more speculative in nature and has a higher risk of default, in return for a higher yield. The Sub-Fund may also invest up to 10% of the Sub-Fund's net assets in unrated debt securities. In order to assess the credit quality of these assets, the Management Company conducts its own credit analysis on debt securities that is independent of the ratings issued by these agencies. The DV01 (Dollar Value of a basis point) which measures the sensitivity of the portfolio to 1 basis point shift in interest rates, is between -0.1% and +0.1% of NAV. The Sub-Fund may also invest in government bonds. The Sub-Fund may invest up to 10% of its net assets in each of the following categories (i) distressed/defaulted securities, provided that if distressed/defaulted securities represent more than 10% of the Sub-Fund's net assets following a downgrading of the issuers' ratings, the exceeding portion will be sold as soon as possible, under normal market circumstances, and in the best interest of Shareholders, (ii) shares of listed or unlisted securitization companies and units or shares of UCIT and/or UCIs

and/or ETFs (including those managed by the Management Company). In addition, the Sub-Fund may invest in subordinated financial bonds, including contingent convertibles (CoCos), within 20% of its net assets. The net exposure to currencies other than the reference currency of the Sub-Fund may be up to 100% of the Sub-Fund's net assets. The Sub-Fund's exposure to currency risk may reach 100% of the net assets. The Sub-Fund may use derivatives (including embedded derivatives traded on regulated, organised or over-the counter Eurozone and/or international markets) to (i) hedge the portfolio against, or gain exposure to, certain risks (interest rate, equity credit, foreign exchange, volatility and dividend), (ii) take relative credit positions (one specific issuer versus another, a specific issuer compared to a basket of issuers, a sector or a market index, between sectors/indices), (iii) implement directional and relative convictions on interest rates, credit, equity, foreign exchange, volatility and dividends. The Sub-Fund may also manage performance replication derivatives, including but not limited to, Total Return Swaps (TRS) or contracts for difference (CFD). Under normal circumstances, it is generally expected that the principal amount of TRS will not exceed 40% of the Sub-Fund's net asset value.

The recommended investment horizon is 5 years.

Orders for subscription and redemption must be received by the registrar and transfer agent before 16:00 Luxembourg time one bank business day before the valuation date, and will be settled at the latest on the second Bank Business Day following the applicable valuation date. The Management Company may trigger a gates mechanism to cap redemptions (refer to the prospectus).

R-Acc-EUR shares are capitalization shares.

R-Acc-EUR shares are reserved for all investors whose minimal initial subscription amount is EUR 100.

Risk and reward profile



This Sub-Fund belongs to risk category 4 due to its overall exposure to the equity markets (including emerging countries) and the fixed-income market through securities of the "Investment Grade" category, and on a secondary basis, of the "High Yield" category, including distressed/defaulted securities and CoCos, which represent a greater return in exchange for a higher risk of default.

Historical data, such as those used to calculate the synthetic indicator, may not be a reliable indication for the future of the risk profile of the Sub-Fund.

The risk category of this Sub-Fund is not guaranteed and may change over time.

The lowest category does not mean "risk-free".

Investors receive no guarantee that they will get back the capital they initially invest.

Key risks not taken into account in this indicator :

Credit risk: risk that an issuer of a bond (including money-market instruments) held by the Sub-Fund may default on its obligations to pay interest and repay principal and the Sub-Fund will not recover its investment. **DISCLAIMER : THIS SUB-FUND MAY INVEST UP TO 100% OF ITS ASSETS IN BONDS OF LOW CREDIT QUALITY, AND THEREFORE PRESENTS A VERY HIGH CREDIT RISK.**

Liquidity risk: There is a risk that the Company will not be able to pay repurchase proceeds within the time period stated in the Prospectus, because of unusual market conditions, an unusually high volume of repurchase requests, or other reasons.

Counterparty risk: The Sub-Funds will be subject to the risk of the inability of any counterparty (including the Depository and Clearing Brokers) to perform with respect to transactions, whether due to its own insolvency or that of others, bankruptcy, market illiquidity or disruption or other causes and whether resulting from systemic or other reasons.

For a description of all risks, please refer to the Fund's prospectus.

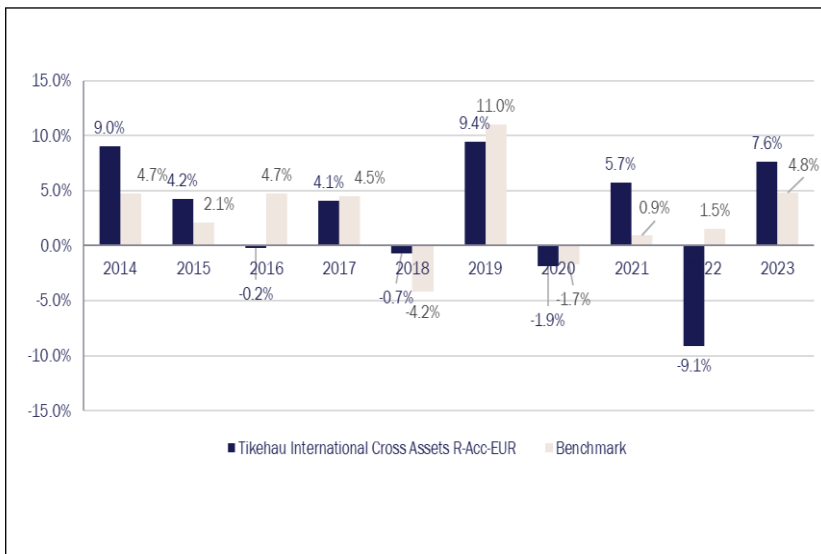
Charges

The charges and fees paid cover the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest		
Entry charges	until 100 €	
Exit charges	None	We do not charge any exit costs for this product.
Charges taken from the Fund over a year		
Management fees and other administrative or operating fees	165 €	1.65% of the value of your investment per year. This estimate is based on actual costs charged last year.
Transaction costs	18 €	0.18% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.
Charges taken from the Fund under specific conditions		
Performance fee	21 €	10% of the annual performance net of management fees greater than that of the benchmark index €STR + 150 bps over a five-year reference period, provided that this performance fee is greater than 0 during the reference period in question. The effective amount will vary depending on how well your investment performs.

For further information, please refer to the "Expenses" section of the Fund prospectus available on the website www.tikehaucapital.com, or from Tikehau Investment Management, 32 rue de Monceau, 75008 Paris.

Past performance



The Sub-Fund was created on 18/09/2020. Share class R-Acc-EUR was created on 18/09/2020. Performances displayed opposite are expressed as percentages and after deduction of all fees charged. Past performance varies over time and is not an indication of future performance.

The base currency of the share is EUR.

The base currency of the Sub-Fund is EUR. Performance of the Sub-Fund is calculated each year with dividends reinvested.

This benchmark may be used as a retrospective performance indicator and where relevant, for the purpose of calculating the performance fee. However, investors' attention is drawn to the fact that the management style of the Sub-Fund will never consist in tracking a benchmark indicator.

Benchmark: €STR + 150 bps

(*) Historical performance displayed up to 31 December 2020 relates to past performance of a UCITS merged into the Sub-Fund, with very similar investment strategy and risk profile.

Practical information

Custodian: CACEIS Bank, Luxembourg branch.

Taxation: Depending on your tax status, potential capital gains and income arising from holding shares in this Sub-Fund may be subject to taxation. We recommend that you obtain further information on this matter from the Fund's marketer or from your financial adviser. This Sub-Fund share has not been registered under the US Securities Act of 1933. It may not be offered or sold, directly or indirectly, in the United States to or for the account or benefit of, a "US Person".

The Sub-Fund's prospectus and the latest annual and interim as well as the remuneration policy documents will be sent to holders on request, addressed to: Tikehau Investment Management - 32 rue de Monceau 75008 Paris / Tel.: +33 (0)1 53 59 05 00 / E-mail: client-service@tikehaucapital.com. The net asset value is calculated each bank business day in Luxembourg and in France and is available on the Management Company's website : www.tikehaucapital.com.

The Management Company may be held liable solely on the basis of any information contained in this document that is misleading,

inaccurate or inconsistent with the relevant parts of the Sub-Fund's prospectus.

The Sub-Fund may be made up of other types of share classes. You will be able to find more information on these share classes in the Sub-Fund prospectus or on the company's website. Each Sub-Fund corresponds to a distinct part of the assets and liabilities of the Fund. As a consequence, the assets of each Sub-Fund are exclusively available to satisfy the rights of investors in relation to that Sub-Fund and the rights of creditors whose claims have arisen in connection with the creation, operation or liquidation of that Sub-Fund.

This document describes a Sub-Fund of the Fund, which is authorised in Luxembourg and regulated by the Luxembourg financial markets authority, the Commission de Surveillance du Secteur Financier au Luxembourg. Tikehau Investment Management is a portfolio management company authorised in France and regulated by the French financial markets authority, the Autorité des Marchés Financiers. This key investor information is accurate as at 09/2024.